

- 1 How many banks accounts do you have?
- 2 How much do you have within each of your accounts?
- 3 What exactly are each these accounts for?
- 4 Can you map your bank account structure?
- 5 How much outstanding debt do you have?
- 6 What interest do you pay on these?
- 7 What and where are your investments?
- 8 What is your net worth (what you own minus debt) ?
- 9 Where & how do you keep a record of your finances ?

money suckers 

- 1 Do you have any unused subscriptions?
- 2 Do you have any unnecessary loans outstanding?
- 3 Are you still getting the best deal for your expenses?

Insurance Phone Bill Utilities Loans Credit Card

your Super 

- 1 Is your Super in your Superfund of choice?
- 2 Have you consolidated your Super?
- 3 Have you allocated your Super investment strategy?

your Tax 

- 1 Where are you recording your income/deductions?
- 2 Where are you filing your receipts etc?
- 3 Do you have a process in place to track it all?

Print out this checklist, open a notebook, dedicate an hour to a money pulse check